

# Smart \$aver Business Commercial Equipment Application

## North Carolina | South Carolina



Skip the form and complete your application online at <https://dukeenergyefficiency.secure.force.com/onlineportal/>  
 Questions? Call 866.380.9580 or visit [duke-energy.com/SaveMoney](http://duke-energy.com/SaveMoney).

Prequalification     New Application     Existing Application #:

### 1. Contact Information

Duke Energy Customer			
Customer Company Name <sup>1</sup>		Contact Name	<input type="checkbox"/> Customer's Agent <sup>2</sup>
Office Phone		Mobile Phone	
Email Address			
Duke Energy Account Number(s) for Installation Address <sup>3</sup>			
Installation Street Address			
City	State	ZIP Code	

Equipment Vendor / Contractor / Architect / Engineer			
Company Name		Contact Name	
Office Phone		Mobile Phone	
Street Address			
City	State	ZIP Code	
Email Address			

If Duke Energy has questions about this application, who should we contact?  Customer  Vendor<sup>4</sup>

### 2. Payment Information

Payment Information			
Who should receive rebate/incentive payment <sup>5</sup> ?	<input type="checkbox"/> Customer	<input type="checkbox"/> Vendor (customer must sign authorization on page 20)	
Payment Mailing Address			
City	State	ZIP Code	
Provide Tax ID number and W-9 (most recent version) for payee	Payee Tax ID No.		

### 3. Continue to the Section Applicable to your Equipment

<input type="checkbox"/> Pages 2-13 Prescriptive Rebates Indicate if application is for: <input type="checkbox"/> Request for pre-qualification (optional), or <input type="checkbox"/> Application for Rebate Payment	<input type="checkbox"/> Pages 14 – 16 Important Terms & Conditions Customer and Vendor signatures required
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<sup>1</sup> Customer information should match the Duke Energy customer of record and W-9 form provided with this application. If the customer entity is a business affiliate of the Duke Energy customer of record, documentation must be provided that demonstrates the business affiliation.  
<sup>2</sup> If an outside agent is acting on behalf of the Duke Energy customer of record, a letter of authorization on customer letterhead and signed by an authorized employee of the customer is required.  
<sup>3</sup> For multiple accounts/locations, attach a list detailing accounts, installation addresses and equipment.  
<sup>4</sup> If the vendor is the primary point of contact, the customer will still be copied on all application correspondence. If the customer does not wish to be copied, the customer must provide a signed letter of authorization on customer letterhead indicating an entity is acting as an agent for the customer. Duke Energy does not act as an agent.  
<sup>5</sup> If payment is to be made to an entity other than the Duke Energy customer of record or the vendor, a payment waiver is required and will be provided for customer signature.

**Unless otherwise noted, Prescriptive rebates and incentives are capped at 75% of the customer's equipment cost.**

## Smart \$aver Prescriptive Rebates

Optional pre-qualification is available to confirm account and equipment eligibility for prescriptive rebates. (Custom incentives require pre-approval in all cases.)

**Submit and track your application online at <https://dukeenergyefficiency.secure.force.com/onlineportal/>**

- Or email the completed, signed application with all required documents to [PrescriptiveIncentives@duke-energy.com](mailto:PrescriptiveIncentives@duke-energy.com) or fax to 866.908.4921.
- If you do not receive an acknowledgment email within one business day of submitting an application via online, email, or fax, please call 866.380.9580.

**Complete all requested information. Check each box to indicate completion of the following program requirements:**

- All sections of application
- Invoice with make, model number, quantity and equipment manufacturer<sup>6</sup>
- Tax ID number for payee
- W-9 for payee (2014 W-9 version or later is required)
- Customer/vendor agrees to terms and conditions

Installation Address Building Type – (check one)

<input type="checkbox"/> Data Centers	<input type="checkbox"/> Elder Care/ Nursing Home	<input type="checkbox"/> Full Service Restaurant	<input type="checkbox"/> Lodging	<input type="checkbox"/> Public Order/ Safety	<input type="checkbox"/> Retail (big box)	<input type="checkbox"/> Warehouse
<input type="checkbox"/> Education/ K-12	<input type="checkbox"/> Fast Food Restaurant	<input type="checkbox"/> Health Care	<input type="checkbox"/> Office	<input type="checkbox"/> Religious Worship/ Church	<input type="checkbox"/> Retail (banking)	<input type="checkbox"/> Water/ Wastewater Facility
<input type="checkbox"/> Education Other	<input type="checkbox"/> Food Sales/ Grocery	<input type="checkbox"/> Industrial	<input type="checkbox"/> Public Assembly	<input type="checkbox"/> Retail (small box)	<input type="checkbox"/> Service	<input type="checkbox"/> Other

- If you do not receive an acknowledgment email within one business day of submitting an application, please call 866.380.9580.

**Please refer to our Terms and Conditions on pages 14 – 16.**

**In addition, the following eligibility requirements apply to all measures listed in this application:**

- Replacement must be expected to result in energy savings to qualify.
- Equipment required to meet applicable energy codes are not eligible.
- Measures that refer to a qualified products list, such as Consortium for Energy Efficiency (CEE), ENERGY STAR®, Design Lights Consortium (DLC), must appear on the applicable list at the time of equipment purchase and within 90 days of submitting the rebate application.
- Measures that do not refer to a qualified products list, such as CEE, ENERGY STAR, DLC, require a specification sheet to be submitted with the rebate application, or on file with the Smart \$aver business program, for the exact model of equipment.
- Equipment must be served by Duke Energy electric service and installed in customer's facility.

Note: If your project type is not listed under the measure for which you are applying, it is not eligible for Prescriptive rebates but could qualify for the Smart \$aver Custom Incentive Program.

Project Type	Description
Replace Failed	Replacing comparable equipment that has failed or is at end of life
Replace Early	Replacing comparable equipment that is still in working condition which will be disposed/recycled
New Existing	In lieu of new standard equipment that is being added to an existing facility
New Construction	In lieu of new standard equipment that is being added to a new facility/addition
Retrofit	Addition of a new efficiency component to existing equipment

<sup>6</sup> Invoices should show the Duke Energy incentive credit to the customer as a line item when the incentive is to be paid to a Vendor. Applications for pre-qualification submit proposal/estimate instead of invoice.

**Unless otherwise noted, Prescriptive rebates and incentives are capped at 75% of the customer's equipment cost.**

## Smart \$aver Prescriptive Commercial Equipment Rebates

**Rebates for the following Prescriptive measures are included in this application:**

1. New high efficiency refrigeration equipment
  - a. Solid and Glass Door Reach-in Freezers and Refrigerators
  - b. Ice Machine
  - c. Residential refrigerators used in commercial settings
  - d. High Efficiency Ultra Low Temperature Freezer
2. Upgrades to make existing refrigeration equipment more efficient
  - a. Electronically Commutated Motor (ECM) for Cooler, Freezer and Display Case Motors
  - b. Zero energy doors
  - c. Anti-sweat heater controls
  - d. Walk-In Automatic Door-Closer
  - e. Strip Curtains
  - f. Suction Pipe Insulation
3. Commercial cooking equipment
  - a. Electric Commercial Fryer
  - b. Electric Commercial Steam Cooker
  - c. Electric Commercial Convection Oven
  - d. Electric Commercial Griddle
  - e. Electric Commercial Combination Oven
  - f. Hot Food Holding Cabinet
  - g. Electric Deck Oven
4. Controls Equipment
  - a. Kitchen Exhaust Hoods – Demand Control Ventilation
5. Commercial dish washing
  - a. Dishwasher Equipment
  - b. Efficient Pre Rinse Sprayer
6. Commercial clothes washing and drying equipment
7. Information technology measures
  - a. PC power management system
  - b. Controlled plug strip
  - c. Plug load occupancy sensor
8. Escalator Motor Efficiency Controller
9. Pool Pumps

## 1. Prescriptive New High Efficiency Refrigeration Equipment

### 1.a. Solid and Glass Door Reach-in Freezers and Refrigerators

Select One	Reach-in Freezers and Refrigerators Equipment Description	Unit Size	Rebate per unit	Enter Quantity	Total Rebate Before Cap
<input type="checkbox"/>	Glass Door Reach-in Freezers	< 15 ft3	\$82.50		
<input type="checkbox"/>	Glass Door Reach-in Freezers	15-30 ft3	\$100		
<input type="checkbox"/>	Glass Door Reach-in Freezers	31-50 ft3	\$200		
<input type="checkbox"/>	Glass Door Reach-in Freezers	> 50 ft3	\$350		
<input type="checkbox"/>	Glass Door Reach-in Refrigerators	< 15 ft3	\$27.50		
<input type="checkbox"/>	Glass Door Reach-in Refrigerators	15-30 ft3	\$27.50		
<input type="checkbox"/>	Glass Door Reach-in Refrigerators	31-50 ft3	\$27.50		
<input type="checkbox"/>	Glass Door Reach-in Refrigerators	> 50 ft3	\$33		
<input type="checkbox"/>	Solid Door Reach-in Freezer	< 15 ft3	\$22		
<input type="checkbox"/>	Solid Door Reach-in Freezer	15-30 ft3	\$33		
<input type="checkbox"/>	Solid Door Reach-in Freezer	31-50 ft3	\$66		
<input type="checkbox"/>	Solid Door Reach-in Freezer	> 50 ft3	\$192.50		
<input type="checkbox"/>	Solid Door Reach-in Refrigerators	< 15 ft3	\$11		
<input type="checkbox"/>	Solid Door Reach-in Refrigerators	15-30 ft3	\$16.50		
<input type="checkbox"/>	Solid Door Reach-in Refrigerators	31-50 ft3	\$27.50		
<input type="checkbox"/>	Solid Door Reach-in Refrigerators	> 50 ft3	\$44		

Enter Equipment Make/Model and additional required information:

Make/Model Number	Project Type	Equipment Cost per Unit (matches invoice)	Date Installed and Operable (mm/yy)
	<input type="checkbox"/> Replace Failed <input type="checkbox"/> Replace Early <input type="checkbox"/> New Existing <input type="checkbox"/> New Construction		

- Qualifying equipment must be commercial solid or glass door model listed on ENERGY STAR qualified list at [energystar.gov](http://energystar.gov).

### 1.b. Ice Machine

Select One	Ice Machine Equipment Description	Rebate per unit	Enter Quantity	Total Rebate Before Cap
<input type="checkbox"/>	>1,001 lbs/day	\$120		

Enter Equipment Make/Model and additional required information:

Make/Model Number	Project Type	Equipment Cost per Unit (matches invoice)	Date Installed and Operable (mm/yy)
	<input type="checkbox"/> Replace Failed <input type="checkbox"/> Replace Early <input type="checkbox"/> New Existing <input type="checkbox"/> New Construction		

- Model must be on the ENERGY STAR Certified Commercial Refrigerator & Freezer qualified list. Examples of product types that are eligible include: reach-in, roll-in, or passthrough units; merchandisers; under-counter units; hybrid units; milk coolers; back bar coolers; bottle coolers; glass frosters; deep well units; beer-dispensing or direct draw units; and bunker freezers.
- To determine the size range the harvest rate of the unit must be based on operation at standard rating conditions per AHRI Standard 810.

Unless otherwise noted, Prescriptive rebates and incentives are capped at 75% of the customer's equipment cost.

*1.c. Residential refrigerators used in commercial settings*

Select One	Refrigerator Equipment Description	Minimum Efficiency Requirement	Rebate per unit	Enter Quantity	Total Rebate Before Cap
<input type="checkbox"/>	Refrigerator – replace early	ENERGY STAR	\$22		
<input type="checkbox"/>	Refrigerator – replace early	CEE Tier 2	\$55		

Enter Equipment Make/Model and additional required information:

Make/Model Number	Project Type	Equipment Cost per Unit (matches invoice)	Date Installed and Operable (mm/yy)
	<input type="checkbox"/> Replace Early		

- Unit must be installed in a building or area of building where the meter is on a non-residential Duke Energy electric account.
- Qualifying equipment is on the CEE Tier 2 residential refrigerator Specification qualified products list, [Residential Refrigerator Qualifying Product List | Energy Efficiency Program Library](#), or ENERGY STAR qualified list at [energystar.gov](http://energystar.gov).

Select One	Refrigerator Equipment Description	Minimum Efficiency Requirement	Rebate per unit	Enter Quantity	Total Rebate Before Cap
<input type="checkbox"/>	Refrigerator – new construction, new existing or replace failed equipment	ENERGY STAR	\$11		
<input type="checkbox"/>	Refrigerator – new construction, new existing or replace failed equipment	CEE Tier 2	\$22		

Enter Equipment Make/Model and additional required information:

Make/Model Number	Project Type	Equipment Cost per Unit (matches invoice)	Date Installed and Operable (mm/yy)
	<input type="checkbox"/> Replace Failed <input type="checkbox"/> New Existing <input type="checkbox"/> New Construction		

- Unit must be installed in a building or area of building where the meter is on a non-residential Duke Energy electric account.
- Qualifying equipment is on the CEE Tier 2 residential refrigerator Specification qualified products list, [Residential Refrigerator Qualifying Product List | Energy Efficiency Program Library](#), or ENERGY STAR qualified list at [energystar.gov](http://energystar.gov).

*1.d. High Efficiency Ultra Low Temperature Freezer*

Make/Model Number	Project Type	Date Installed and Operable (mm/yy)	Rebate per Unit	Quantity	Equipment Cost (matches invoice)	Total Rebate Before Cap
	<input type="checkbox"/> New Existing <input type="checkbox"/> New Construction <input type="checkbox"/> Retrofit		\$400/unit			

- Must be a freezer on the ENERGY STAR-Certified Laboratory Grade Refrigeration list at [energystar.gov](http://energystar.gov).
- Freezer size must be more than 15 cubic feet

*Unless otherwise noted, Prescriptive rebates and incentives are capped at 75% of the customer's equipment cost.*

## 2. Upgrades To Make Existing Refrigeration Equipment More Efficient

### 2.a. Electronically Commutated Motor (ECM) for Cooler, Freezer and Display Case Motors

Select One	Refrigeration Equipment Type	Motor Type Being Replaced	Rebate per 0.01 HP	Enter HP Quantity	Total Rebate Before Cap
<input type="checkbox"/>	Refrigerated or Freezer Display Case	ECM replacing Permanent Split Capacitor	\$7.70		
<input type="checkbox"/>	Refrigerated or Freezer Display Case	ECM replacing Shaded Pole	\$11		

Enter Equipment Make/Model and additional required information:

Make/Model Number (matches spec sheet)	Project Type	Equipment Cost per Unit (matches invoice)	Date Installed and Operable (mm/yy)
	<input type="checkbox"/> Replace Failed <input type="checkbox"/> Replace Early <input type="checkbox"/> New Existing <input type="checkbox"/> New Construction		

- Rebates for walk-in coolers and freezers are available for replacement of existing motors on cooling evaporator fans only. Condenser fan motors are not eligible.
- Rebates are not available for new ENERGY STAR qualified reach-in freezers and refrigerators. (Retrofits and installation on new non-ENERGY STAR qualified reach-in freezers and refrigerators are eligible.)
- Rebates are not available for any new walk-in freezers and coolers.

Select One	Refrigeration Equipment Type	Motor Type Being Replaced	Rebate per 0.01 HP	Enter HP Quantity	Total Rebate Before Cap
<input type="checkbox"/>	Walk-In Cooler and Freezer	ECM replacing Permanent Split Capacitor	\$7.70		
<input type="checkbox"/>	Walk-In Cooler and Freezer	ECM replacing Shaded Pole	\$11		

Enter Equipment Make/Model and additional required information:

Make/Model Number (matches spec sheet)	Project Type	Equipment Cost per Unit (matches invoice)	Date Installed and Operable (mm/yy)
	<input type="checkbox"/> Replace Failed <input type="checkbox"/> Replace Early		

- Rebates for walk-in coolers and freezers are available for replacement of existing motors on cooling evaporator fans only. Condenser fan motors are not eligible.
- Rebates are not available for new ENERGY STAR qualified reach-in freezers and refrigerators. (Retrofits and installation on new non-ENERGY STAR qualified reach-in freezers and refrigerators are eligible.)
- Rebates are not available for any new walk-in freezers and coolers.

### 2.b. Zero energy doors

Make/Model Number (matches spec sheet)	Cooler Temperature	Project Type	Date Installed and Operable (mm/yy)	Rebate per door	Enter Quantity of Doors	Equipment Cost (matches invoice)	Total Rebate Before Cap
	<input type="checkbox"/> Medium	<input type="checkbox"/> New Existing <input type="checkbox"/> New Construction <input type="checkbox"/> Retrofit		\$38.50			

- Available only for new construction and retrofit applications that currently do not have anti-sweat heaters installed.

### 2.c. Anti-sweat heater controls

Make/Model Number (matches spec sheet)	Project Type	Date Installed and Operable (mm/yy)	Rebate per door	Enter Quantity of Doors	Equipment Cost (matches invoice)	Total Rebate Before Cap
	<input type="checkbox"/> New Existing <input type="checkbox"/> New Construction <input type="checkbox"/> Retrofit		\$60			

- Equipment must sense the relative humidity or dew point in the air outside of the display case and reduces or turns off the glass door (if applicable) and frame anti-sweat heaters at low humidity conditions. Measure not applicable for low or zero energy doors where there are no anti-sweat heaters.

**Unless otherwise noted, Prescriptive rebates and incentives are capped at 75% of the customer's equipment cost.**

**2.d. Walk-In Automatic Door-Closer**

Make/Model Number (matches spec sheet)	Project Type	Date Installed and Operable (mm/yy)	Rebate per Unit	Number of Door Closers	Equipment Cost (matches invoice)	Total Rebate Before Cap
	<input type="checkbox"/> Retrofit		\$11			

- Must properly install the walk-in cooler or freezer automatic door-closer; the engagement of door-closer must be within 1 inch of closed door position.
- Only existing walk-in coolers and freezers are eligible for rebates.

**2.e. Strip Curtains**

Make/Model Number (matches spec sheet)	Refrigeration Type	Project Type	Date Installed and Operable (mm/yy)	Rebate per unit	Total Square Feet Installed	Equipment Cost (matches invoice)	Total Rebate Before Cap
	<input type="checkbox"/> Walk-in Freezer <input type="checkbox"/> Refrigerated Warehouse	<input type="checkbox"/> Retrofit		\$1.40/square foot			

- These measures are for the installation of strip curtains for walk-in freezers currently without strip curtains.
- Strip curtains must be at least 0.06 inches thick and installed to cover the entire area of the walk-in cooler doorway.

**2.f. Suction Pipe Insulation**

Make/Model Number (matches spec sheet)	Refrigeration Type	Project Type	Date Installed and Operable (mm/yy)	Rebate per unit	Total Linear Feet Installed	Equipment Cost (matches invoice)	Total Rebate Before Cap
	<input type="checkbox"/> Walk-in Freezer <input type="checkbox"/> Walk-in Cooler	<input type="checkbox"/> Retrofit		\$1.65/linear foot			

- These measures are for the installation of insulation on existing bare suction lines that are located outside of the refrigerated space for walk-in coolers and freezers.
- Must insulate all bare refrigeration suction lines 1-5/8 inches in diameter or less on existing equipment.
- Insulation product must be flexible, closed-cell, nitrile rubber or an equivalent insulation. Medium temperature lines require 3/4 inch insulation and low temperature lines require 1-inch insulation. Insulation exposed to the outdoors must be protected from the weather (i.e. jacketed with a medium-gauge aluminum jacket).

**Unless otherwise noted, Prescriptive rebates and incentives are capped at 75% of the customer's equipment cost.**

### 3. Commercial Cooking Equipment

#### 3.a. Electric Commercial Fryer

Make/Model Number	Size	Project Type	Date Installed and Operable (mm/yy)	Rebate per Unit	Quantity	Equipment Cost (matches invoice)	Total Rebate Before Cap
	<input type="checkbox"/> Large Vat	<input type="checkbox"/> Replace Failed <input type="checkbox"/> Replace Early <input type="checkbox"/> New Existing <input type="checkbox"/> New Construction		\$110/fryer			

- Must be electric, commercial fryer and listed on ENERGY STAR qualified list at [energystar.gov](http://energystar.gov).

#### 3.b. Electric Commercial Steam Cooker

Make/Model Number	Pan Size	Project Type	Date Installed and Operable (mm/yy)	Rebate per Unit	Quantity	Equipment Cost (matches invoice)	Total Rebate Before Cap
	3	<input type="checkbox"/> Replace Failed <input type="checkbox"/> Replace Early <input type="checkbox"/> New Existing <input type="checkbox"/> New Construction		\$800/cooker			
	4	<input type="checkbox"/> Replace Failed <input type="checkbox"/> Replace Early <input type="checkbox"/> New Existing <input type="checkbox"/> New Construction		\$660/cooker			
	5	<input type="checkbox"/> Replace Failed <input type="checkbox"/> Replace Early <input type="checkbox"/> New Existing <input type="checkbox"/> New Construction		\$1,320/cooker			
	6	<input type="checkbox"/> Replace Failed <input type="checkbox"/> Replace Early <input type="checkbox"/> New Existing <input type="checkbox"/> New Construction		\$1,200/cooker			

- Must be electric, commercial steam cooker and listed on ENERGY STAR qualified list at [energystar.gov](http://energystar.gov).

#### 3. c. Electric Commercial Convection Oven

Make/Model Number	Project Type	Date Installed and Operable (mm/yy)	Rebate per Unit	Quantity	Equipment Cost (matches invoice)	Total Rebate Before Cap
	<input type="checkbox"/> Replace Failed <input type="checkbox"/> Replace Early <input type="checkbox"/> New Existing <input type="checkbox"/> New Construction		\$125/oven			

- Must be full-sized electric, commercial convection oven and listed on ENERGY STAR qualified list at [energystar.gov](http://energystar.gov).

#### 3.d. Electric Commercial Griddle

Make/Model Number	Project Type	Date Installed and Operable (mm/yy)	Rebate per Unit	Quantity	Equipment Cost (matches invoice)	Total Rebate Before Cap
	<input type="checkbox"/> Replace Failed <input type="checkbox"/> Replace Early <input type="checkbox"/> New Existing <input type="checkbox"/> New Construction		\$125/griddle			

- Must be electric, commercial griddle and listed on ENERGY STAR qualified list at [energystar.gov](http://energystar.gov).

Unless otherwise noted, Prescriptive rebates and incentives are capped at 75% of the customer's equipment cost.



**3.e. Electric Commercial Combination Oven**

Select One	Electric Combination Oven Size	Rebate per Unit	Quantity	Total Rebate Before Cap
<input type="checkbox"/>	10 pan	\$444/oven		
<input type="checkbox"/>	20 pan	\$240/oven		

Enter Equipment Make/Model and additional required information:

Make/Model Number	Project Type	Date Installed and Operable (mm/yy)	Equipment Cost (matches invoice)
	<input type="checkbox"/> Replace Failed <input type="checkbox"/> Replace Early <input type="checkbox"/> New Existing <input type="checkbox"/> New Construction		

- Must be electric, commercial combination oven and listed on ENERGY STAR qualified list at [energystar.gov](http://energystar.gov).

**3.f. Hot Food Holding Cabinet**

Select One	Hot Food Holding Cabinet Size	Rebate per Unit	Quantity	Total Rebate Before Cap
<input type="checkbox"/>	Three Quarter Size Insulated	\$110/cabinet		
<input type="checkbox"/>	Full Size Insulated	\$137.50/cabinet		

Enter Equipment Make/Model and additional required information:

Make/Model Number	Project Type	Date Installed and Operable (mm/yy)	Equipment Cost (matches invoice)
	<input type="checkbox"/> Replace Failed <input type="checkbox"/> Replace Early <input type="checkbox"/> New Existing <input type="checkbox"/> New Construction		

- ENERGY STAR Hot Food Holding Cabinet must be listed on ENERGY STAR qualified list at [energystar.gov](http://energystar.gov).

**3.g. Electric Deck Oven**

Make/Model Number	Project Type	Date Installed and Operable (mm/yy)	Rebate per Unit	Quantity	Equipment Cost (matches invoice)	Total Rebate Before Cap
	<input type="checkbox"/> Replace Failed <input type="checkbox"/> Replace Early <input type="checkbox"/> New Existing <input type="checkbox"/> New Construction		\$700/oven			

- Must be an energy efficient commercial electric deck oven with an Idle Energy Rate of 1.3 kW or less and Cooking Energy Efficiency of 60% or greater

**4. Controls Equipment**

**4.a. Kitchen Exhaust Hood – Demand Control Ventilation**

Make/Model Number	Project Type	Date Installed and Operable (mm/yy)	Rebate per exhaust fan horsepower	Total HP	Equipment Cost (matches invoice)	Total Rebate Before Cap
	<input type="checkbox"/> New Existing <input type="checkbox"/> New Construction <input type="checkbox"/> Retrofit		\$220/HP			

- The control system must include a temperature sensor in the hood exhaust collar and/or an optic sensor on the end of the hood.
- A variable speed drive must be installed on the exhaust fan and makeup air unit (if applicable).
- The rebate is based on exhaust fan horsepower only.

*Unless otherwise noted, Prescriptive rebates and incentives are capped at 75% of the customer's equipment cost.*

## 5. Commercial Dish Washing

### 5.a. Dishwasher Equipment

Select One	Dishwasher Temperature	Dishwasher Type	Rebate per Dishwasher	Quantity	Total Rebate Before Cap
<input type="checkbox"/>	High	Single Tank Door Type	\$423.50		
<input type="checkbox"/>	High	Single Tank – Conveyor without boost heater	\$248		
<input type="checkbox"/>	High	Single Tank – Conveyor with boost heater	\$825		
<input type="checkbox"/>	High	Multiple Tank – Conveyor	\$533.50		
<input type="checkbox"/>	High	Under the Counter	\$66		
<input type="checkbox"/>	Low	Multiple Tank – Conveyor	\$533.50		
<input type="checkbox"/>	Low	Under the Counter	\$27.50		

Enter Equipment Make/Model and additional required information:

Make/Model Number	Booster Heat Type	Project Type	Date Installed and Operable (mm/yy)	Equipment Cost (matches invoice)
	<input type="checkbox"/> Electric <input type="checkbox"/> Gas <input type="checkbox"/> None	<input type="checkbox"/> Replace Failed <input type="checkbox"/> Replace Early <input type="checkbox"/> New Existing <input type="checkbox"/> New Construction		

- Must be a dishwasher listed on the ENERGY STAR qualified list at [energystar.gov](http://energystar.gov) and meet ENERGY STAR v2.0 requirements.
- Domestic hot water must be supplied by an electric hot water heater.
- Boost heater (if applicable and present) may be either electric or gas fired.

### 5.b. Efficient Pre Rinse Sprayer

Make/Model Number	Project Type	Date Installed and Operable (mm/yy)	Rebate per Unit	Quantity	Equipment Cost (matches invoice)	Total Rebate Before Cap
	<input type="checkbox"/> Replace Failed <input type="checkbox"/> Replace Early		\$8/per sprayer			

- Rebates for pre-rinse sprayers are available only for Duke Energy accounts with electrically heated water.
- A low-flow, high-efficiency pre-rinse sprayer less than or equal to 1.6 gallons per minute (gpm) must replace a sprayer of 2.2 gpm or greater.

*Unless otherwise noted, Prescriptive rebates and incentives are capped at 75% of the customer's equipment cost.*

## 6. Commercial Clothes Washing And Drying Equipment

Select One	Equipment Type	Equipment Use	Rebate per Unit	Quantity	Total Rebate Before Cap
<input type="checkbox"/>	Clothes Washer	Multi-family common area	\$44/washer		
<input type="checkbox"/>	Clothes Washer	All other commercial usage	\$33/washer		
<input type="checkbox"/>	Clothes Dryer	All commercial usage	\$88/dryer		

Enter Equipment Make/Model and additional required information:

Make/Model Number	Project Type	Date Installed and Operable (mm/yy)	Equipment Cost (matches invoice)
	<input type="checkbox"/> Replace Failed <input type="checkbox"/> Replace Early <input type="checkbox"/> New Existing <input type="checkbox"/> New Construction		

- Clothes Washer: Qualifying equipment is compliant with the ENERGY STAR Clothes Washer V. 8.0 specification: [energystar.gov](http://energystar.gov)
- Clothes Dryer: ELECTRIC only. Qualifying equipment is compliant with the ENERGY STAR Clothes Dryer V. 1.0 specification.
- Master-metered multi-family residential buildings are eligible if the meter is on a non-residential Duke Energy electric account.

## 7. Information Technology Measures

### 7.a. PC power management system

Software Brand and Version	Project Type	Date Installed and Operable (mm/yy)	Rebate per Unit	Quantity	Equipment Cost (matches invoice)	Total Rebate Before Cap
	<input type="checkbox"/> Retrofit		\$10/desktop system			

- The software must have wake-on LAN capability to allow networked desktop PCs and monitors to be remotely wakened from or placed into any power saving mode and to remotely boot or shut down ACPI-compliant desktop PCs and monitors.
- The software must give the IT administrator easily accessible central control over the power management settings of networked desktop PCs and monitors that optionally overrides settings made by users.
- The software must be capable of applying specific power management policies to network groups, utilizing existing network grouping capabilities.
- The software must be compatible with multiple operating systems and hardware configurations on the same network.
- The software must monitor user's keyboard, mouse, CPU and disk activity in determining PC idleness.
- Only existing PCs are eligible (greater than one year).

### 7.b. Controlled plug strip

Make/Model Number	Project Type	Date Installed and Operable (mm/yy)	Rebate per Unit	Quantity	Equipment Cost (matches invoice)	Total Rebate Before Cap
	<input type="checkbox"/> Retrofit		\$5.50/strip			

- Must automatically power off when devices are plugged in.
- Must have a single "controller" plug.
- A computer or monitor that is power management enabled must be plugged into the controller plug. Other peripherals must be plugged into the controlled plugs, including monitors, fans, footrest heaters, printers, etc.

### 7.c. Plug load occupancy sensor

Make/Model Number	Project Type	Date Installed and Operable (mm/yy)	Rebate per Unit	Quantity	Equipment Cost (matches invoice)	Total Rebate Before Cap
	<input type="checkbox"/> New Existing <input type="checkbox"/> New Construction <input type="checkbox"/> Retrofit		\$20.00/sensor			

- The plug load occupancy sensor must turn off equipment when the workspace is unoccupied.

## 8. Escalator Motor Efficiency Controller

Make/Model Number	Project Type	Date Installed and Operable (mm/yy)	Rebate per Unit	Total HP	Equipment Cost (matches invoice)	Total Rebate Before Cap
	<input type="checkbox"/> New Existing <input type="checkbox"/> New Construction <input type="checkbox"/> Retrofit		\$22.00/HP			

- Electric escalators and moving walkways are eligible.
- Escalator motor efficiency controller (MEC) must be constant speed with variable load AC capabilities.
- Escalator MEC must adjust the energy consumption based on the sensed load for the escalator.
- An escalator with an existing control system that automatically shuts off or slows down the escalator during normal business hours is not eligible.

## 9. Pool Pumps

Make/Model Number	Project Type	Date Installed and Operable (mm/yy)	Rebate per Unit	Total	Equipment Cost (matches invoice)	Total Rebate Before Cap
	<input type="checkbox"/> New Existing <input type="checkbox"/> New Construction <input type="checkbox"/> Retrofit		\$154.00/HP			

- Applies to the installation of efficient two speed or variable speed pool pumps in place of standard single speed pool pump of equivalent power

## General Terms & Conditions

Duke Energy makes available certain rebates and incentives through the NonResidential Smart \$aver<sup>®</sup> Program (“Program”). These General Terms and Conditions (the “Terms and Conditions”) shall apply to all applications for project pre-approval or pre-qualification, and all applications for rebate/incentive payment.

### Attestation

By signing below, I \_\_\_\_\_ [Customer name] agree to the following.

By signing below, I \_\_\_\_\_ [Payee name] agree to the following.

- I do hereby consent to Duke Energy disclosing my Duke Energy Account Number and/or Federal Tax ID Number to its subcontractors solely for the purpose of administering Duke Energy’s Smart \$aver Business program. I understand that such subcontractors are contractually bound to otherwise maintain my Duke Energy Account Number and/or Federal Tax ID Number in the strictest of confidence.
- I have read and agree to the below Terms and Conditions of the Duke Energy Smart \$aver Business program.
- I certify that I meet the eligibility requirements of the Duke Energy Smart \$aver Business program, as applicable, and that all information provided within my application is correct to the best of my knowledge.
- I certify that the taxpayer identification number provided in my application is current and correct. I am not subject to backup withholding because: (a) I am exempt from backup withholding; (b) I have not been notified by the IRS that I am subject to backup withholding as a result of a failure to report all interest or dividends; or (c) the IRS has notified me that I am no longer subject to backup withholding. I am a U.S. citizen (includes a U.S. resident alien).

### Terms & Conditions

#### Rebate/Incentive Eligibility

- Only nonresidential Customer premises served by an active Duke Energy electric account that are eligible under applicable state regulations, and are opted in to the applicable Energy Efficiency Rider are eligible. Customers may call 866.380.9580 to verify eligibility. Written Customer consent is required to release eligibility status to a third party.
- All equipment must be new to be eligible for rebates and incentives. Used or rebuilt equipment is not eligible for rebates or incentives. For retrofit projects, all existing equipment must be removed and decommissioned before the new equipment can be eligible for incentives.
- Energy efficiency equipment and systems acquired through both capital purchases and capital lease agreements are eligible for rebates and incentives. In the case of a lease agreement, to be eligible the lease must include a requirement that the Duke Energy account holder (lessee) purchase the leased equipment at the end of the lease agreement for a predetermined dollar amount or state that the title to relevant equipment automatically transfers to the lessee by the end of the lease term.
- Any equipment which, either separately or as part of a project, has received a rebate/incentive from the Program or any other Duke Energy program is ineligible.
- Equipment and/or services provided to the customer for free are not eligible for rebate/incentive payments. Projects financially supported by other funding sources (e.g., grants) will be evaluated on a case-by-case basis for potential partial rebates or incentives from Duke Energy. Tax credits and/or grants used to offset customer costs must be documented by the company(s) filling out this application (collectively, the “Applicant(s)”) and approved by Duke Energy. In no case will Duke Energy pay a rebate/incentive in excess of the actual cost of the new equipment.
- If an application is received with incomplete or inaccurate information, Duke Energy will notify the Applicant(s). In order to be eligible for rebates/incentives, corrected applications must be resubmitted to Duke Energy by the end of the calendar year in which the original Application was submitted or within 90 days, whichever is later.
- To be eligible for rebates/incentives, the company receiving the rebate/incentive (“Payee”) may be required to provide a Social Security number as the federal tax identification number for tax purposes and must sign and return the “Customer Consent to Release Personal Information” form (Consent Form), which will be provided by Duke Energy.

***Unless otherwise noted, Prescriptive rebates and incentives are capped at 75% of the customer’s equipment cost.***

**Monitoring, Verification, and Right to Inspect**

- Duke Energy may require verification of both the sales transaction and equipment installation and operability prior to rebate/incentive payment.
- If monitoring of the equipment is required by Duke Energy, payments will be based on the verified savings as measured by Duke Energy.
- Duke Energy may conduct random site inspections of the equipment both prior to and after completion to verify scope and operability, and obtain information needed to determine the rebate/incentive.

**Rebate/Incentive Payment**

- Applications for payment, along with the required documentation, must be submitted within 90 days of equipment installation and operability. Required documentation includes an updated and signed application, an itemized invoice, and other documentation listed in the application specific to the requested rebate/incentive(s).
- Rebate/Incentive will not be paid until the eligible equipment has been installed, is able to operate, and, if required by Duke Energy, Duke Energy has completed verification as set forth in “Monitoring, Verification and Right to Inspect” above.
- The Customer’s account must be active and eligible throughout the process of application review and rebate/incentive payment. Rebate/Incentive payments will not be issued on inactive accounts. A waiver signed by the original Payee is required if the Payee of record changes prior to rebate/incentive payment.
- With Duke Energy’s approval, Customer may assign the rebate/incentive to the Trade Ally by signing below. The Customer may only assign the rebate/incentive to a Trade Ally that is in good standing with the Program and that, in the sole discretion of Duke Energy, meets all Program requirements. The assigning Customer’s signature is required in the Payment Information section on page 2 below to assign the rebate/incentive to the Trade Ally. Customer agrees that such an action constitutes an irrevocable assignment of the rebate/incentive. If the rebate/incentive is assigned to a Trade Ally, the purchase price paid by the Customer for the equipment must be reduced by the amount of the assigned rebate/incentive.
- The Payee assumes all responsibilities for any and all tax liabilities resulting from Duke Energy rebate/incentive payment.
- By accepting the rebate/incentive payment, the Customer and/or Trade Ally agrees to transfer to Duke Energy the rights to all Attributes of the equipment or its operation. Attributes include, but are not limited to, any and all credits, benefits, emissions reductions, offsets and allowances resulting from the avoidance of the emission of any substance into the air, soil or water at or by Duke Energy generating facilities through reduced generation of energy or other savings or offsets resulting from the equipment. The Customer will not claim ownership of any Attributes. Additionally, the Customer and/or Trade Ally will transfer to Duke Energy the right to bid any energy efficiency, coincident demand and demand response resources associated with the projects into regional transmission organization (RTO) or independent system operator (ISO) markets.
- Duke Energy may withhold payment if the equipment is no longer in operation in the applicable jurisdiction.

**Disclaimers**

- Rebate/Incentive levels and/or qualifying efficiency levels may be changed at any time. Duke Energy retains the right to adjust or terminate the approved rebate/incentive amount at any time due to regulatory requirements, measurement, verification and evaluation results, codes and standards, equipment pricing, or for any other reasonable reason.
- Duke Energy reserves the right to limit rebate/incentive funds to a first-come, first-served basis.
- Pre-approved Custom incentives are subject to additional terms as stated on the formal offer letter resulting from an approved application.
- Duke Energy:
  - a. does not endorse any particular manufacturer, product or system design within the Program.
  - b. makes no representation or warranty, and assumes no liability with respect to the quality, safety, performance, or other aspect of any design, consulting, product, system, or equipment installed or received and expressly disclaims any such representations, warranties, and liability, including, but not limited to, any implied warranties of merchantability of fitness for a particular purpose.

***Unless otherwise noted, Prescriptive rebates and incentives are capped at 75% of the customer’s equipment cost.***

**Smart \$aver Business Commercial Equipment Application**  
**North Carolina | South Carolina**



- c. is not responsible for the proper disposal/recycling of any waste generated or obsolete or old equipment resulting from the Program.
- d. is not liable for any damage caused by the installation of the equipment or for any damage caused by the malfunction of the installed equipment.
- e. does not guarantee that installation and operation of incentivized measures will result in reduced energy usage or in cost savings.
- f. utilizes subcontractors to administer the Program. The subcontractors are contractually bound to maintain Applicant(s) information, including Duke Energy Account Number and Federal Tax ID Number, in the strictest of confidence.

*I certify that the premise for which I am applying for rebates/incentives is served by Duke Energy (or an affiliate of Duke Energy), that the information provided herein is accurate and complete, and that I have purchased and installed the equipment (indicated herein) for the business facility listed herein and not for resale. I understand that the proposed rebate/incentive payment from Duke Energy is subject to change based on verification and Duke Energy approval. I agree to Duke Energy verification of both the sales transaction and equipment installation which may include a site inspection from a Duke Energy representative or Duke Energy agent. I understand that I am not allowed to receive more than one rebate/incentive from Duke Energy on any piece of equipment. I also understand that my participation in the Program may be taxable and that I or my company is solely responsible for paying all such taxes. I hereby agree to indemnify, hold harmless and release Duke Energy and its affiliates from any actions or claims in regard to the installation, operation and disposal of equipment (and related materials) covered herein including liability from incidental or consequential damages. Duke Energy does not endorse any particular manufacturer, product or system design within these programs; does not expressly or implicitly warrant the performance of installed equipment (contact your contractor for details regarding equipment warranties), does not warrant that the installed equipment meets applicable building codes or safety standards. and is not liable for any damage caused by the installation of the equipment or for any damage caused by the malfunction of the installed equipment.*

**CUSTOMER SIGNATURE REQUIRED**

By signing below, I certify that I have read and agree to the above Smart \$aver Attestation and Terms and Conditions.

Customer Signature			
Print Name		Date	

**TRADE ALLY SIGNATURE (REQUIRED ONLY IF TRADE ALLY IS PAYEE)**

By signing below, I certify that I have read and agree to the above Smart \$aver Attestation and Terms and Conditions, and that my involvement in the Program is in accordance with the Duke Energy Nonresidential Smart \$aver Program Trade Ally Code of Conduct.

Trade Ally Signature			
Print Name		Date	

**CUSTOMER – AUTHORIZATION TO DESIGNATE TRADE ALLY AS PAYEE**

If a rebate/incentive is awarded and the Customer would like to authorize payment to the Trade Ally, the Customer must sign below to allow release of their rebate/incentive to the Trade Ally.

Required: Final invoice from Trade Ally to Customer must show the rebate/incentive credited to the Customer. If the itemized invoice does not reflect a deduction of the rebate/incentive amount, the Payee will be changed to the Customer.

Customer Signature			
Print Name		Date	

**Unless otherwise noted, Prescriptive rebates and incentives are capped at 75% of the customer's equipment cost.**